A NEW CENTURY OF SERVICE 1912 | 2012

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December 20, 2011

Secretary of State
State Capitol
500 East Capitol, Suite 204
Pierre, South Dakota 57501-5077

Attn: Judy Larson

Re: $2,605,000 Parking Revenue Refunding Bonds, Series 2011
City of Deadwood, South Dakota

Dear Judy:

Pursuant to the terms of SDCL 6-8B-19, we enclose for filing an original and an acknowledgment copy of the Bond Information Statement for the above issue, together with a check for $10.00 in payment of the filing fee.

We would appreciate your returning a stamped copy of the Bond Information Statement in the enclosed self-addressed envelope.

Sincerely,

Lenore Aaseng

Lenore Aaseng
Senior Paralegal

Enclosures

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BOND INFORMATION STATEMENT
State of South Dakota
SDCL 6-8B-19

Return to: Secretary of State
State Capitol
500 E. Capitol
Pierre, SD 57501-5077 TELEPHONE: (605) 773-3537

FILING FEE: $10.00

Every public body, authority, or agency issuing any general obligation, revenue, Broadway Parking Structure, industrial revenue, special assessment, or other bonds of any type shall file with the Secretary of State a bond information statement concerning each issue of bonds.

1. Name of issuer: City of Deadwood

2. Designation of issue: Parking Revenue Refunding Bonds, Series 2011

3. Date of issue: November 8, 2011

4. Purpose of issue: refunding outstanding parking revenue bonds

5. Type of bond: Revenue

6. Principal amount and denomination of bond: $2,605,000; $5,000

7. Paying dates of principal and interest:
   Principal: February 1 in the years 2012 through 2014 and 2016 through 2018
   Interest: Semiannually, commencing February 1, 2012

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8. Amortization schedule:

Maturity Date (February 1)	Principal Amount	Interest Rate
2012	$340,000	1.00%
2013	390,000	1.25
2014	395,000	1.50
2015	*400,000	2.00
2016	405,000	2.00
2017	415,000	2.40
2018	260,000	2.75

*Mandatory sinking fund payment.

9. Interest rate or rates, including total aggregate interest cost:

Rates, see 8 above; $176,755.64

This is to certify that the above information pertaining to the

City of Deadwood, South Dakota

(name of public body, authority or agency)

is true and correct on this 8th day of November, 2011.

By: _____

Its: Finance Officer

CITY OF DEADWOOD SEAL SOUTH DAKOTA